

Herbal Consultation Intake Form

Please fill out this document to the best of your ability. All information is kept Confidential.*

Name:	
Date of Birth://	
Age: Gender:	
Email:	Phone:

What would you like the main focus of our session to be?

Do you prefer a focus on overall wellbeing or would like to focus on a body system (i.e digestion, nervous system)

What are your current physical complaints?

What is your previous medical history? Please mark two XX's if you've experienced a condition more than twice.

- ____Acne ____Autoimmune disorder ____Kidney infections
- Eczema High blood pressure Fainting spells/dizziness
- Skin rashes High cholesterol Anxiety
- Skin fungus Heart conditions Depression
- ____Fatigue ____Urinary tract infections ____Emotional issues
- ____ Swollen lymph ____ Frequent colds/flus ____ Sinus issues
- ____Cancer ____Respiratory issues/infections/irritation ____Ears/ Throat issues

Headaches Anorexia/bulimia Diabetes
Blood disorders Anemia Hormonal Imbalances
Thyroid disorders

Please list any vitamin/mineral deficiencies:

Please list any previous medications and treatments:

_____ Please list any operations you have had and the date:

_____ Please list any major injuries/accidents, including date:

Please list any traumatic experiences not treated medically (divorce, loss of job, death of loved one, etc) if you would like/feel safe to do so:

Do you/have you suffered from emotional/mood/stress issues ? If so, do they come in conjunction with physical ailments?

What behaviors or habits do you engage in regularly that you believe support your health?

Please describe any current or past use of addictive or recreational substances:

Please list ALL current medications, supplements and herbs you are taking, how much, and how often.

Please list ALL allergies and sensitivities:

How are your energy levels in general?
What time(s) of day are your energy the highest? lowest?
Have your energy levels changed at any point in the recent past? If so, what preceded this change?
SLEEP
Do you have any difficulty falling asleep?
Staying asleep? What time do you go to bed?
What time do you wake up? Do you feel rested? Do
you dream? If you wake in the middle of the night, how often do
you wake? What times of night do you wake?
What wakes you?
TEMPERATURE Do you run hot or cold?
What parts of your body feel the hottest/coldest?
What is your favorite temperature/ climate?
What part of the day are you warmest and coldest?
DIET
How would you rate your appetite? Ravenous Strong Average Weak Almost none Fluctuates
List the types of foods you eat for a typical: Breakfast
Lunch
Dinner
Snacks & Times eaten
What foods do you crave?

What are your favorite and least favorite foods and flavors?

Do you have any known food allergies? No __ Yes __ List: _____

Do you consume any of the following: Please indicate: s= sometimes, o= often, n=never ______ Soy products _____ Meat ____ Fish ____ Eggs ____ Dairy ____ Poultry ____ Beer _____ Wine ____ Coffee ____ Soda ____ Tea ___ Sugar ____ Candy ____ White Bread _____ Whole grain bread _____ Cold cereal _____ Whole grains or quinoa _____ Processed foods _____ Fast food _____ Fried Foods _____ Eating out at a restaurant _____ Raw veggies _____ Cooked veggies _____ Raw fruit _____ Dried or cooked fruit _____ Butter _____ Margarine _____ Canola, soy or corn oils _____ Olive, coconut or palm oils _____ Organic produce and grains _____ Pastured/Grass-fed eggs, poultry, meat and dairy______

Body Systems please rate as 1= sometimes 2= often 3= major concern or P = past condition. Leave blank if not applicable

 DIGESTION:
 Acid reflux
 Diarrhea
 IBS
 Anorexia nervosa

 Diverticulitis
 Mouth Ulcers
 Bad breath
 Duodenal Ulcer
 Parasites Polyps

 Bloating
 Flatulence
 Polyps
 Bulemia
 Gallstones
 Receding

 Gums
 Constipation
 Hemorrhoids
 Stomach ulcer
 Crohn's Disease
 History of Hepatitis
 Ulcerative colitis
 Often forget to eat
 Strong appetite, eat

 regularly
 Can skip meals easily
 Anxious or faint if skip a meal
 Get irritable if

 skip a meal
 Tired/heavy after meal
 Other:

 ELIMINATION: please indicate any usual qualities _____ Abdominal pain _____ Loose stool

 Pale gray stool _____ Blood in stool _____ Food particles in stool _____ Pencil thin stool

 Mucus in stool _____ Changes in bowel habits _____ Stool that floats _____ Painful

 defecation _____ Quick defecation after eating _____ Other: ______ How frequently do

 you have a bowel movement? ______

 Describe the color, shape, & size of a typical BM

URINARY: _____Bladder infections ____Painful urination _____Cravings for salt _____Kidney Stones _____Lower back pain _____Excessive fear/fearlessness _____Water retention/edema _____Dark circles under eyes _____Frequent urge to urinate _____Incontinence ____Gout ____ Wake up at night to urinate _____Excessive Urination ____Frequent thirst _____Incomplete emptying

Describe the frequency, color and smell of your urine

CARDIO-VASCULAR: _____High blood pressure _____Low Blood Pressure _____High cholesterol _____Palpitations _____Arteriosclerosis _____Atherosclerosis _____History of Heart attack ______History of stoke _____Congestive HeartFailure _____Hands cold, clammy or dry _____Hands warm, sweaty _____Varicose Veins _____Swelling in ankles/joints _____Other:

 IMMUNE/LYMPHATIC:
 Arthritis (rheumatism)
 Autoimmune disorders

 ______Fibromyalgia
 Chronic fatigue
 Neuralgia
 Frequently sick
 Low-grade

 fever
 Low white blood cell count
 Injuries heal slowly
 Swollen lymph glands

 ______Mononucleosis
 Lyme disease
 Lymphatic congestion
 Other:

 SKIN:
 Acne
 Easily sunburned
 Moles
 Boils
 Eczema and dermatitis

 Rashes
 Bleed or bruise easily
 Psoriasis
 Slow wound healing

 Dry/itchy scalp or hair
 red, burning or flushed skin
 Oily, damp scalp or hair

MUSCULOSKELETAL: ____ Arthritis (not rheumatoid) ____ Mobility restriction ____ Sprains ____ Backache upper/lower ____ Broken bones ____ Tendonitis ____ Broken bones ____ Torn ligaments ____ Gout ___ Stiffness in joints ____ Bursitis ____ Other:

EARS, NOSE, THROAT: _____ Failing vision _____ Hearing loss _____ Tinnitus/ringing in ears _____ Ear aches _____ Ear infections _____ Sore or bleeding gums _____ Sore throat _____ Laryngitis _____ Frequent nosebleeds _____ Frequent stuffy nose _____ Difficulty swallowing _____ Other: ______

 NERVOUS SYSTEM:
 ADD/ADHD
 Herpes or shingles outbreaks
 Panic

 attacks
 Anxiety
 Depression
 Obsessiveness
 Irritability
 Overwhelm

 ______Numbness
 Memory loss or changes
 Mental fog
 Stress
 Headaches

 ________Nigraines
 Insomnia

If you get headaches, can you describe the pain, location & triggers?

	Joy	_ Sadness _	Grief	Worry	Irritability	Fear
Melancholy						
ENDOCRINE	/METABC	DLISM:	_Adrenal fa	ntigue l	Hypoglycemia	Elevated
Blood Sugar	Diabete	es (type I or	II?) Me	etabolic Syn	drome Hype	othyroid
Hyperthyroid Pineal				Difficul	ty gaining weight	t Pituitary
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Please list family medical history:

Please use this space to describe anything else you feel is relevant to your current health concerns:

Thank you for filling out this Intake form! I look forward to helping you reach your wellness goals. * \odot